



kanamoto

Fiscal Year Ending October 31, 2024 Second Quarter Operating Results Briefing Materials

June, 2024

Stock Code: 9678

(Tokyo Stock Exchange Prime Market/Sapporo Securities Exchange)

President and CEO
Executive Division Manager,
Business Coordination Headquarters

Tetsuo Kanamoto

Director and Corporate Officer
Division Manager, Accounting Division
General Manager, Public Relations Office

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Division Manager,
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Nobuyuki Sato

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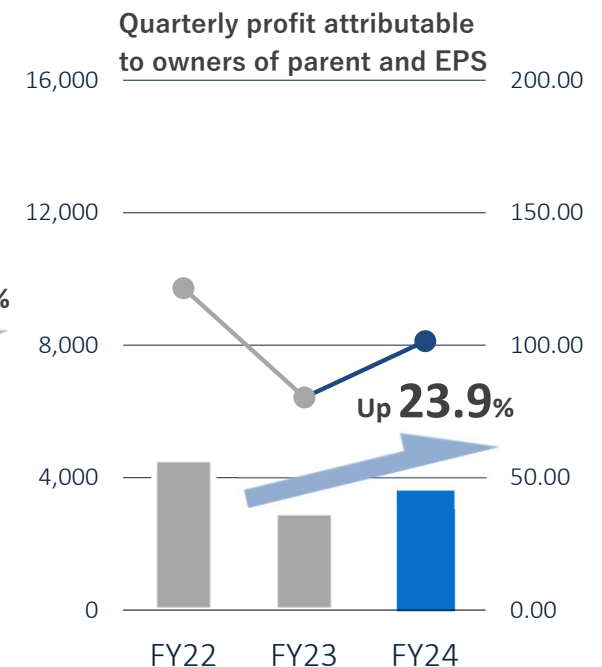
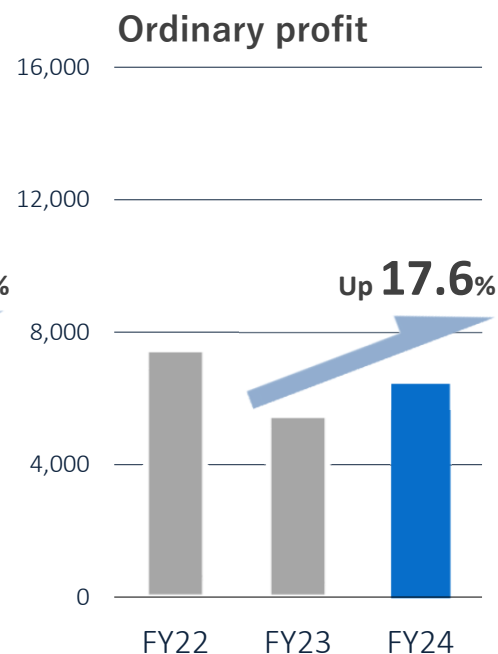
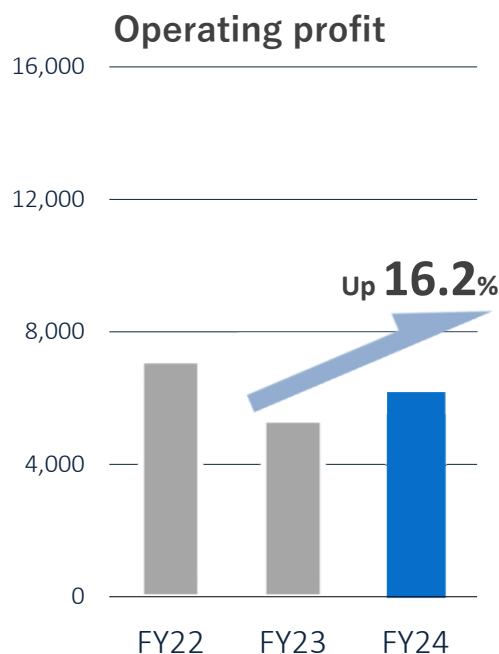
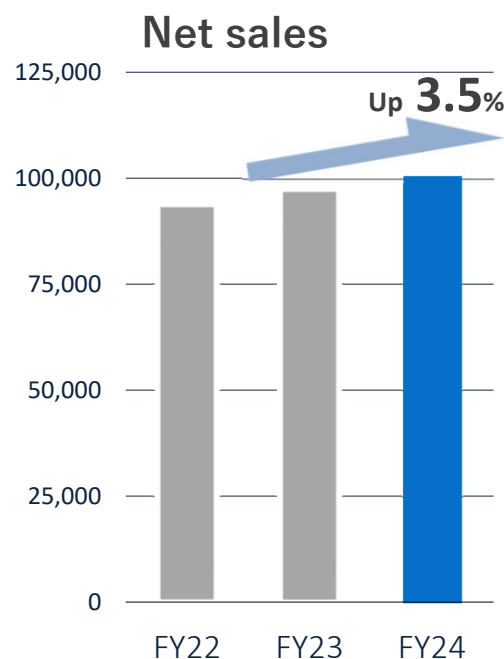
01

Consolidated Second Quarter Operating Results for the Fiscal Year Ending October 31, 2024

Consolidated Second Quarter Operating Results for the Fiscal Year Ending October 31, 2024

(Millions of yen)

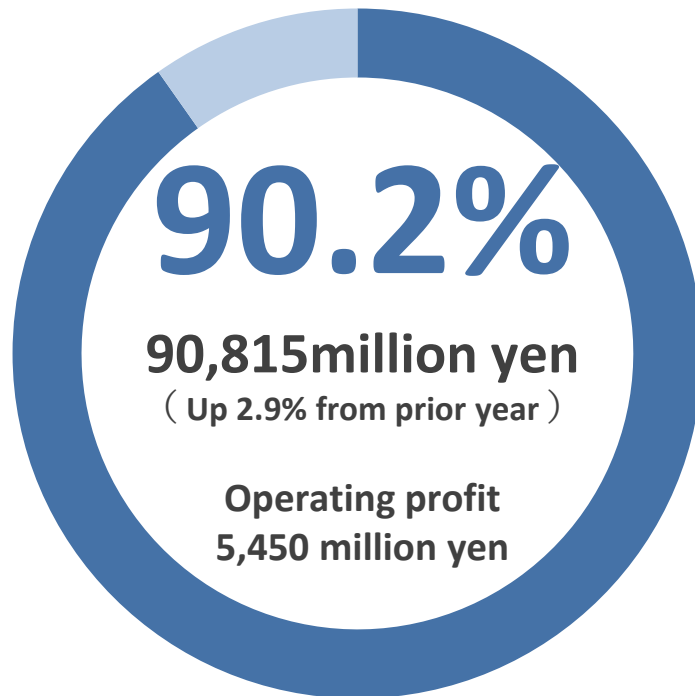
	Net sales	Operating profit	Ordinary profit	Quarterly profit attributable to owners of parent	EPS
Consolidated second quarter operating results for fiscal year ending October 31, 2024	100,681	6,188	6,456	3,623	¥101.50
% change from prior year	3.5%	16.2%	17.6%	23.9%	—
Consolidated second quarter operating results for fiscal year ending October 31, 2023	97,268	5,327	5,488	2,924	¥80.23
% change from prior year	3.8%	− 24.9%	− 26.4%	− 35.6%	—
Consolidated second quarter operating results for fiscal year ended October 31, 2022	93,715	7,098	7,457	4,540	¥121.54



Consolidated Second Quarter Results by Segment

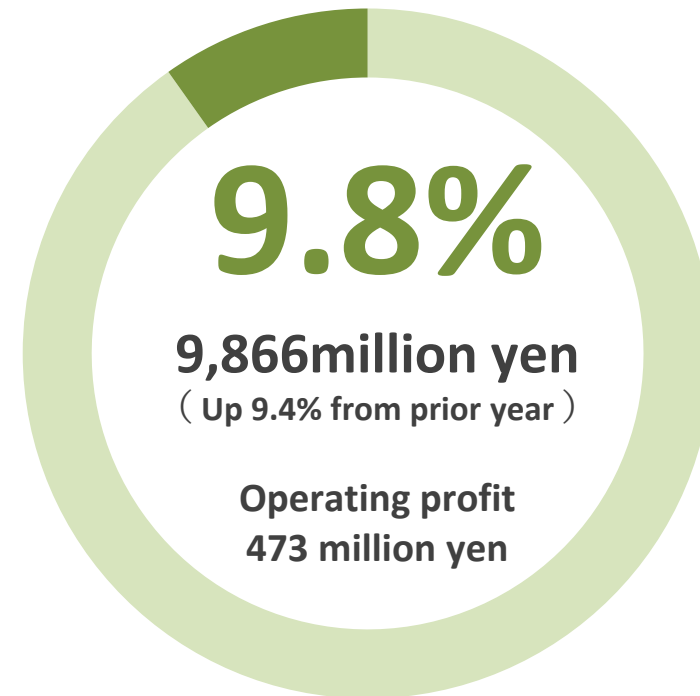
The Construction Equipment Rental Business makes up 90.2% of total sales while Other Businesses contributed 9.8%.

Construction Equipment Rental Business



Other Businesses

(Steel Product Sales Business, Information-related Business, Welfare-related Business, etc.)



Net sales: 100,681 million yen (Up 3.5% from prior year)

Changes in Consolidated Second Quarter Net Sales from Construction Equipment Rental by Region kanamoto

% change from prior year by region

■ Hokkaido Region **Up 8.2%**

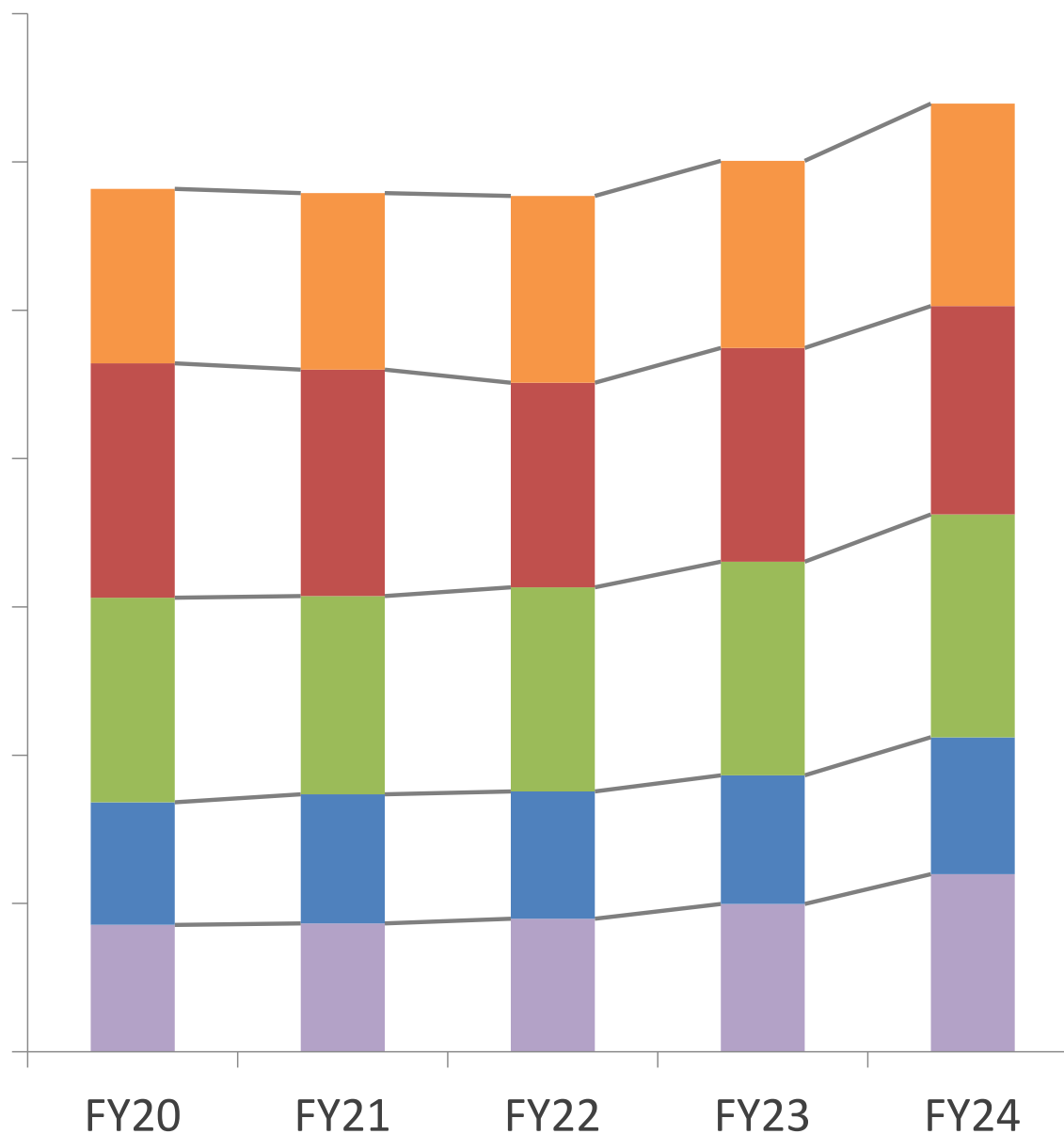
■ Tohoku Region **Down 2.6%**

■ Kanto & Koushinetsu Region **Up 4.4%**

■ West Japan Region **Up 6.3%**

■ Kyushu & Okinawa Region **Up 20.2%**

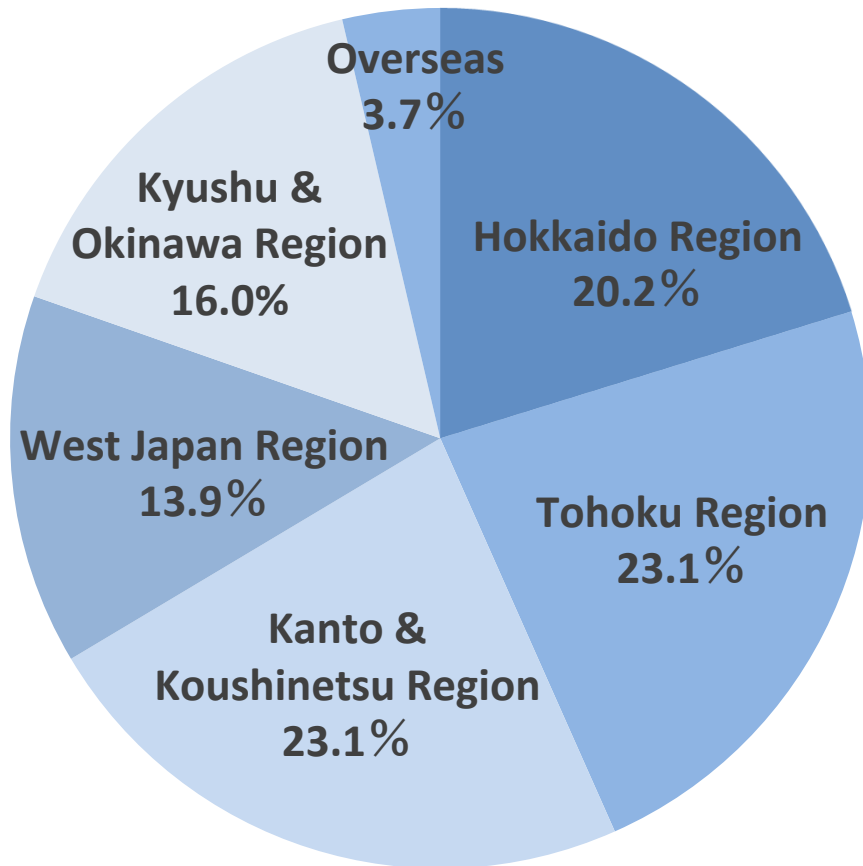
Consolidated total net sales of construction equipment rentals **Up 6.2%**



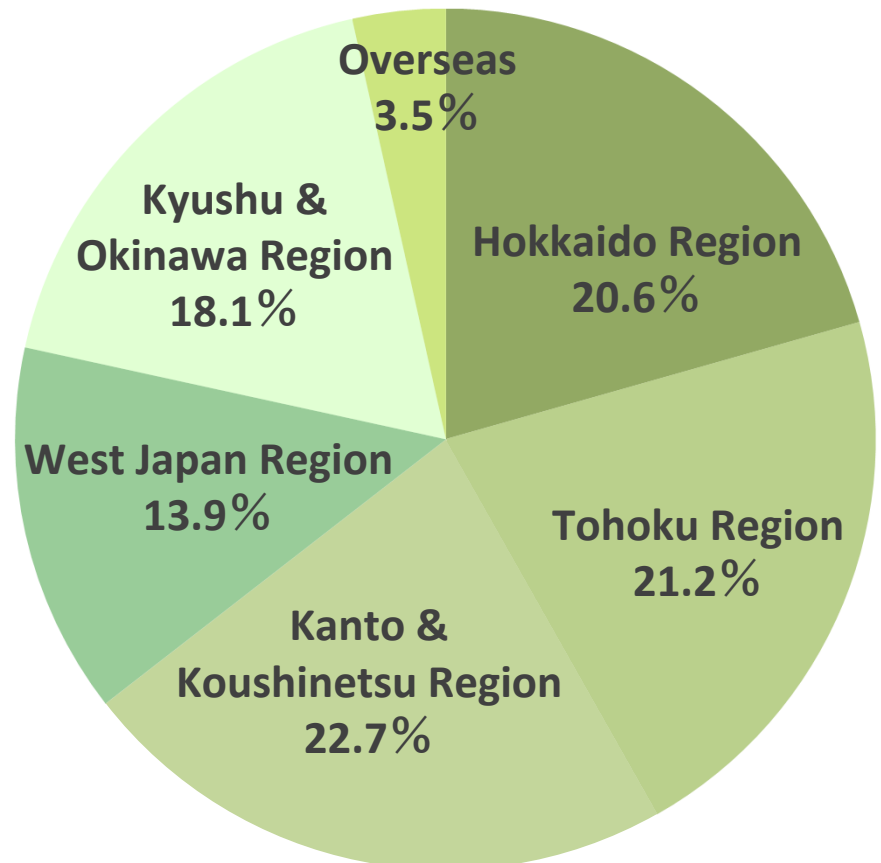
Construction Equipment Rental Business: **kanamoto**

Sales Ratio of Equipment Rentals by Region

FY2023_2Q

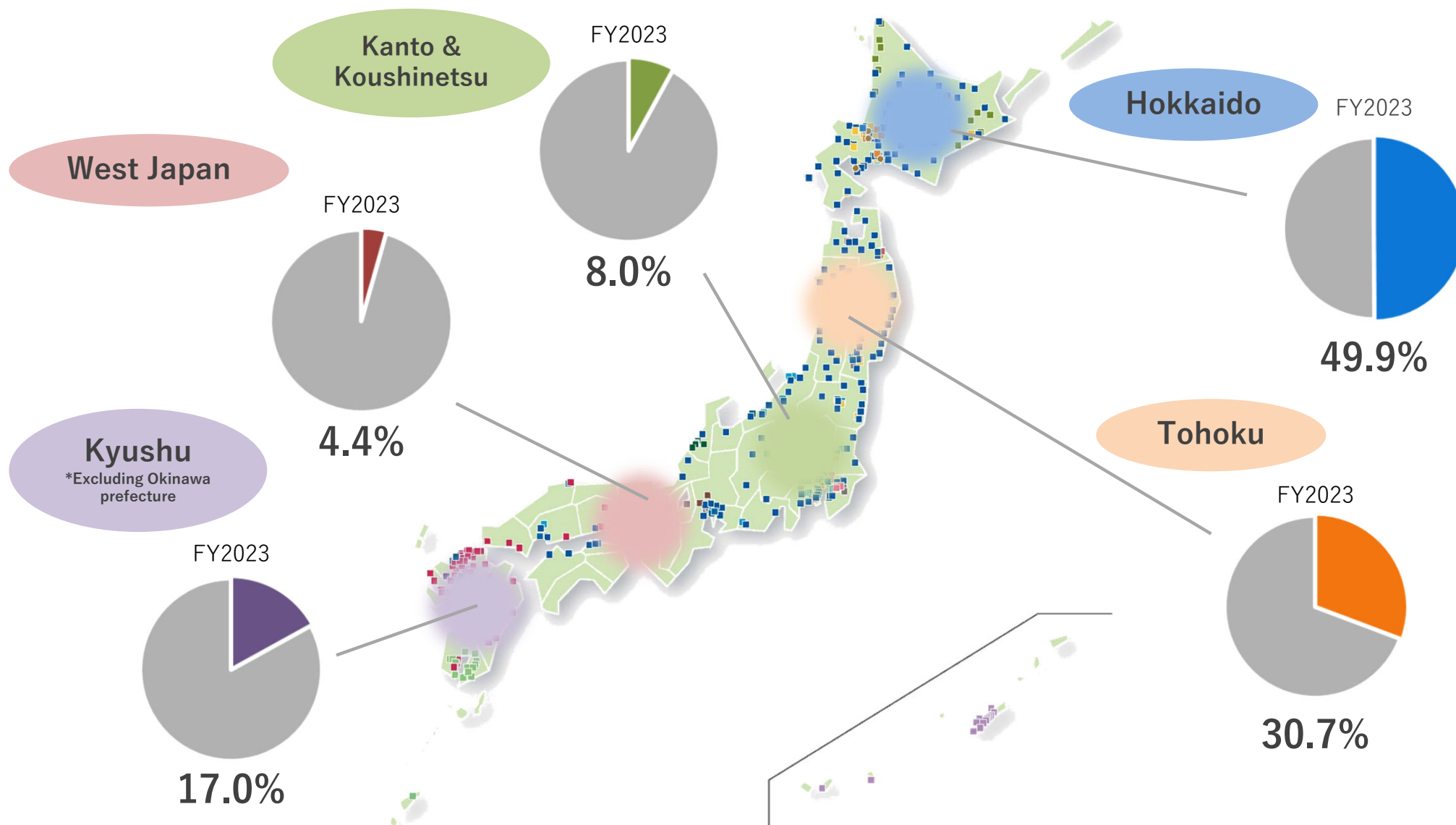


FY2024_2Q



Changes in market share by region

Promote the improvement of group synergy and the expansion of market share by expanding and strengthening the base network



Source: Calculated uniformly at 2.5% according to the volume base in the Ministry of Land, Infrastructure, Transport and Tourism Construction Statistics Guidebook.

Note: These figures fluctuate with retroactive revisions of the Construction Statistics Guidebook.

Assets Balance Sheet

(Millions of yen)

	FY2023_4Q	FY2024_2Q	Change
Assets			
Current assets	120,298	118,461	− 1,837
Cash and deposits	45,611	50,784	5,172
Other current assets	74,687	67,676	− 7,010
Non-current assets	196,141	196,688	546
Property, plant and equipment	173,977	174,315	337
Rental equipment	308,318	315,356	7,038
Accumulated depreciation	− 197,632	− 204,075	− 6,443
Rental equipment, net	110,685	111,281	595
Other property, plant and equipment	63,291	63,034	− 257
Intangible assets	5,778	5,386	− 391
Investments and other assets	16,386	16,986	600
Total assets	316,440	315,149	− 1,291

Liabilities and Net Assets

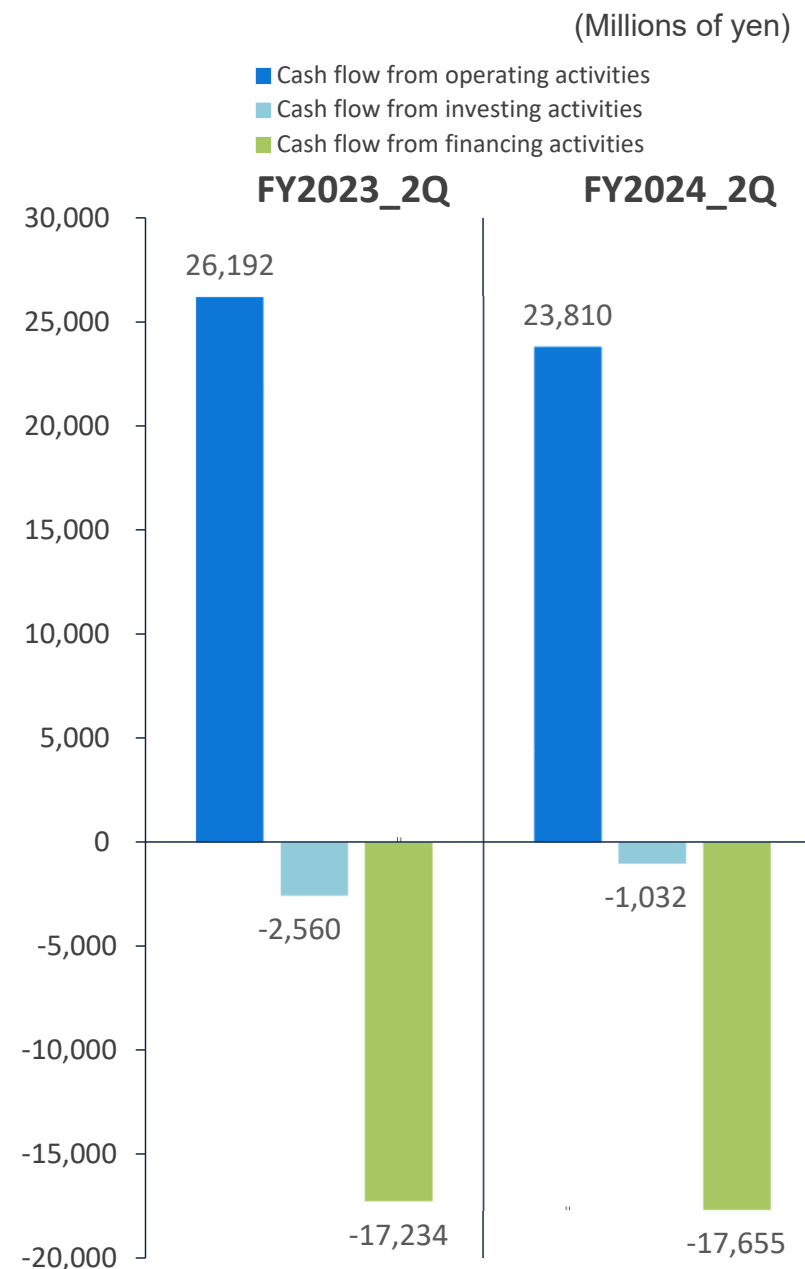
(Millions of yen)

	FY2023_4Q	FY2024_2Q	Change
Liabilities			
Current liabilities	87,624	84,736	− 2,887
Notes and accounts payable - trade	36,077	33,604	− 2,472
Accounts payable - other	26,075	24,771	− 1,303
Other current liabilities	25,472	26,359	887
Non-current liabilities	85,139	85,089	− 50
Long-term borrowings	35,796	36,743	946
Long-term accounts payable - other	42,324	41,246	− 1,077
Other non-current liabilities	7,018	7,098	80
Total liabilities	172,763	169,825	− 2,938
Net assets			
Total shareholders' equity	129,198	129,348	149
Accumulated other comprehensive income	5,296	6,354	1,057
Non-controlling interests	9,181	9,622	440
Total net assets	143,677	145,324	1,647
Total liabilities and net assets	316,440	315,149	− 1,291

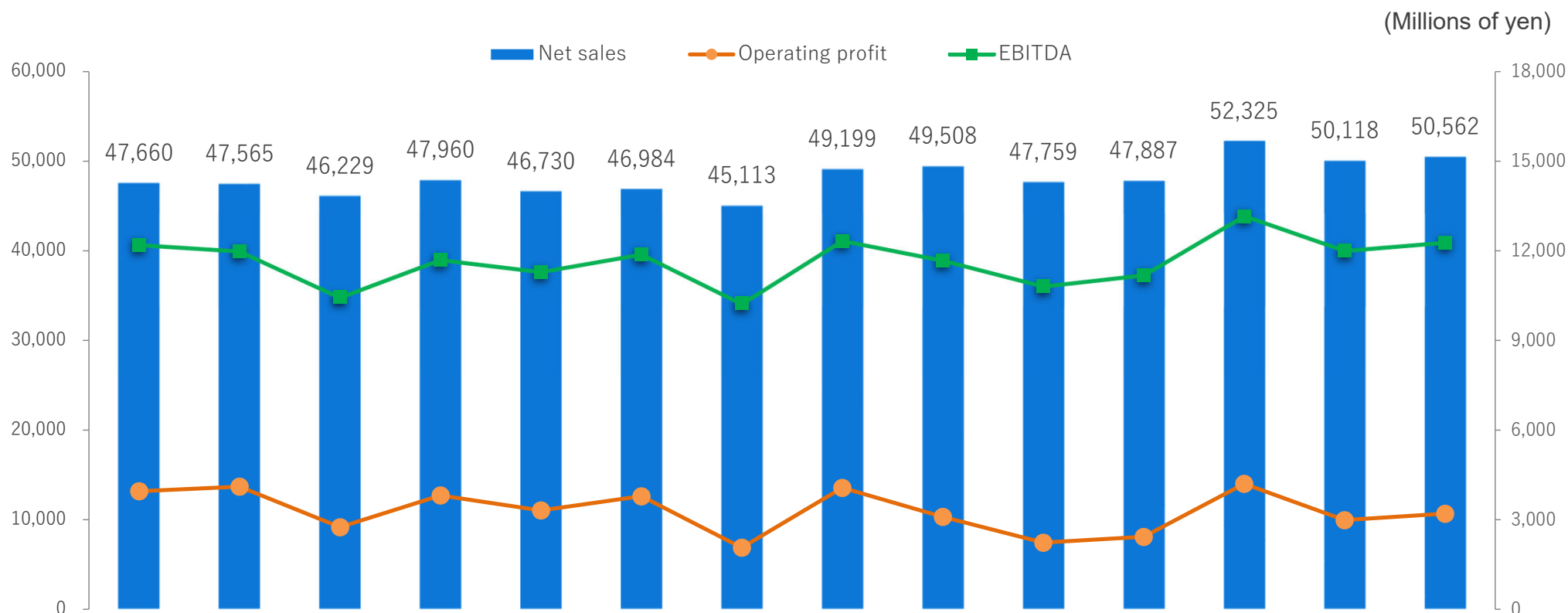
Cash Flows

Cash and cash equivalents were 50,266million yen, an increase of 5,172 million yen compared to the previous consolidated fiscal year.

	FY2023_2Q	FY2024_2Q	Change
Cash flow from operating activities	26,192	23,810	- 2,382
Cash flow from investing activities	- 2,560	- 1,032	1,527
Cash flow from financing activities	- 17,234	- 17,655	- 421
Net increase (decrease) in cash and cash equivalents	6,317	5,172	- 1,144
Cash and cash equivalents at beginning of period	47,047	45,093	- 1,953
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	731	-	- 731
Cash and cash equivalents carried over at end of second quarter	54,096	50,266	- 3,830



Changes in Quarterly Financial Results



	FY2021				FY2022				FY2023				FY2024	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
Net Sales	47,660	47,565	46,229	47,960	46,730	46,984	45,113	49,199	49,508	47,759	47,887	52,325	50,118	50,562
Operating profit	3,953	4,107	2,749	3,813	3,311	3,786	2,064	4,067	3,096	2,231	2,427	4,202	2,985	3,202
Depreciation	8,244	7,878	7,701	7,887	7,990	8,094	8,176	8,266	8,581	8,592	8,764	8,952	9,016	9,073
EBITDA	12,197	11,986	10,451	11,701	11,302	11,881	10,241	12,333	11,678	10,824	11,192	13,155	12,002	12,276

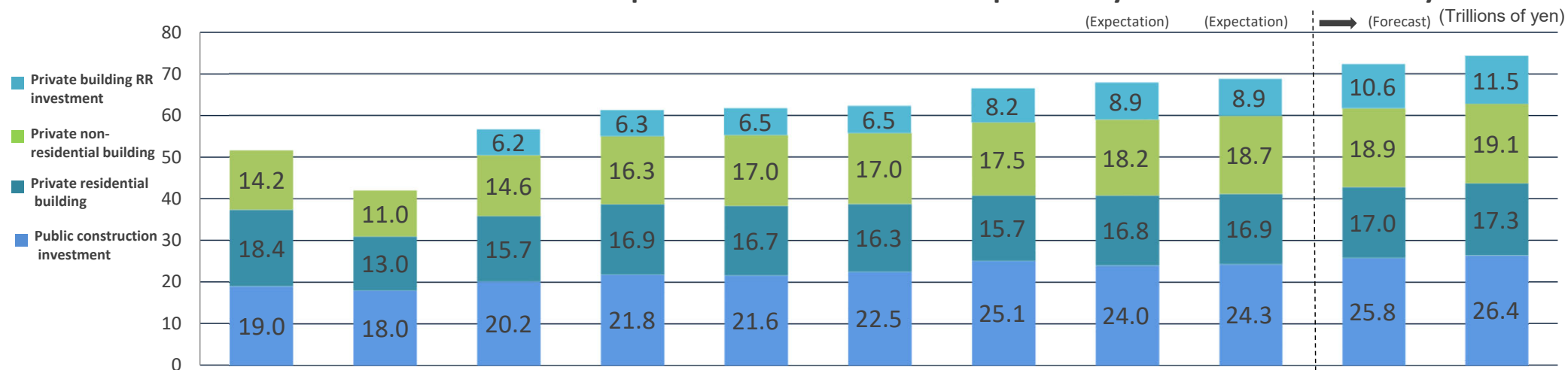
02

Projected Consolidated Operating Results for the Fiscal Year Ending October 31, 2024

Change in Construction Investment in Japan

Gradual increase in investment after hitting bottom at Approx 42 trillion yen in fiscal 2010.

Overall construction investment in FY2024 is expected to increase from the previous year to about 74 trillion yen



Fiscal year	2005	2010	2015	2017	2018	2019	2020	2021 (Estim.)	2022 (Estim.)	2023(F'cast.)	2024(F'cast.)
Total construction	51.6	41.9	56.6	61.3	61.8	62.3	66.4	67.8	68.8	72.4	74.4
Change from prior fiscal year	(-2.4%)	(-2.4%)	(19.3%)	(4.4%)	(0.8%)	(0.8%)	(6.6%)	(2.0%)	(1.5%)	(5.2%)	(2.8%)
Public construction	19.0	18.0	20.2	21.8	21.6	22.5	25.1	24.0	24.3	25.8	26.4
Change from prior fiscal year	(-8.9%)	(0.3%)	(8.6%)	(3.8%)	(-0.9%)	(4.1%)	(11.8%)	(-4.4%)	(0.9%)	(6.4%)	(2.4%)
Private residential building	18.4	13.0	15.7	16.9	16.7	16.3	15.7	16.8	16.9	17.0	17.3
Change from prior fiscal year	(0.3%)	(1.1%)	(5.5%)	(2.9%)	(-1.2%)	(-2.5%)	(-3.9%)	(6.8%)	(1.0%)	(0.7%)	(1.6%)
Private non-residential building	14.2	11.0	14.6	16.3	17.0	17.0	17.5	18.2	18.7	18.9	19.1
Change from prior fiscal year	(4.0%)	(-10.0%)	(3.9%)	(6.8%)	(4.1%)	(0.4%)	(2.4%)	(4.0%)	(2.9%)	(1.2%)	(1.2%)
Private building renovation	—	—	6.2	6.3	6.5	6.5	8.2	8.9	8.9	10.6	11.5
Change from prior fiscal year	—	—	—	(4.5%)	(3.7%)	(-0.5%)	(25.9%)	(8.5%)	(0.9%)	(18.8%)	(8.3%)
Substantive construction investment	57.5	44.9	56.6	60.0	58.6	57.7	61.5	59.9	57.4	58.8	59.7
Change from prior fiscal year	(-3.4%)	(-2.6%)	(19.0%)	(2.4%)	(-2.4%)	(-1.5%)	(6.7%)	(-2.6%)	(-4.3%)	(2.5%)	(1.5%)

Source: Prepared based on the Construction Economy Model Forecast of Construction Investment (April, 2024) published by the Research Institute of Construction and Economy (RICE)

Corporate Service Price Index (Construction Rental Equipment)

The construction equipment rental index shows a stable trend.



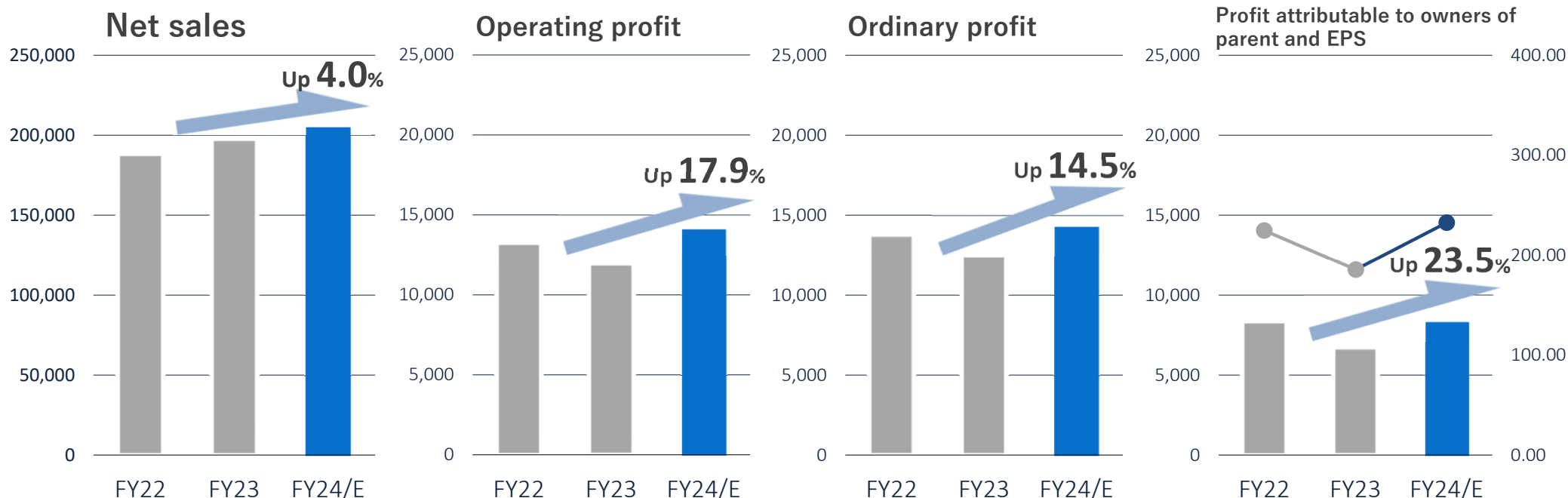
Source: Bank of Japan Corporate Service Price Index (CSPI) on the 2015 Year Base (Construction Rental Equipment)

Projected Consolidated Operating Results **kanamoto** for the Fiscal Year Ending October 31, 2024

There is a concern that increase in construction costs may slow down the recovery of demand, but we expect public investment will remain strong and private capital investment will continue to recover.

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	EPS
Projected consolidated results for the fiscal year ending October 31, 2024	205,300	14,100	14,300	8,300	¥232.52
% change from prior year	4.0%	17.9%	14.5%	23.5%	—
Consolidated results for fiscal year ended October 31, 2023	197,481	11,958	12,488	6,721	¥185.40
% change from prior year	5.0%	− 9.6%	− 9.4%	− 19.5%	—



※At a meeting of the Board of Directors held on December 8, 2023, the Company resolved to acquire its own shares, and the "Earnings per Share" in the projected consolidated operating results for the fiscal year ending October 31, 2024 takes into account the impact of this acquisition of own shares.

03

Future Expansion: Creative 60

Medium-Term Corporate Management Plan Progress Status

Priority Measures of the Creative 60 Medium-Term Corporate Management Plan

1 Expansion of the Kanamoto Domestic Base of Operations

– Concentrate the Collective Group Capabilities

- Deeply mine existing areas
- Enter new areas and develop areas where Kanamoto has low market share
- Expand into non-construction sectors

2 Overseas Expansion – Upgrade to Overseas Strategy 2.0 (Next Generation)

- Optimize a global portfolio
- Establish a Kanamoto global platform
- Inorganic strategy: Overseas M&A initiatives
- Lay the groundwork to raise overseas sales to 10% of total net sales

3 Optimize Internal Operational Processes – Increase Rental Business Profitability

- Integrate marketing and sales strategies with IT
- Invest resources in product planning and research and development to develop the technology and systems needed at construction sites
i.e.: Kana Robo Naccident AX Q-een ICT construction equipment
- Improve operational efficiency
- Build an environment to promote Group logistics i.e.: Cost control, stable long-term operations
- Place emphasis on recruiting and developing human resources

Expansion of the Kanamoto Domestic Base of Operations

Major Projects Primarily Driving Business Expansion throughout Japan

Wind Power Generation



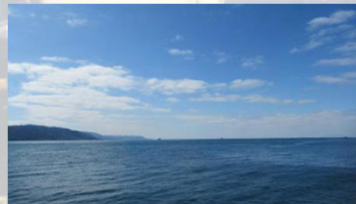
Geothermal Power Generation



Solar Power Generation



Constructions of Self-Defense Forces Bases



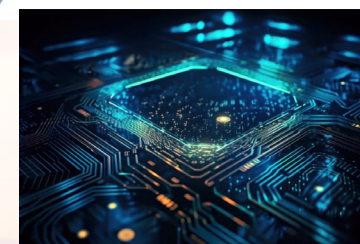
Linear Chuo Shinkansen



Hokuriku Shinkansen



Constructions of Semiconductor Plants



Hokkaido Shinkansen



Large-scale Refurbishments of Three NEXCO Companies



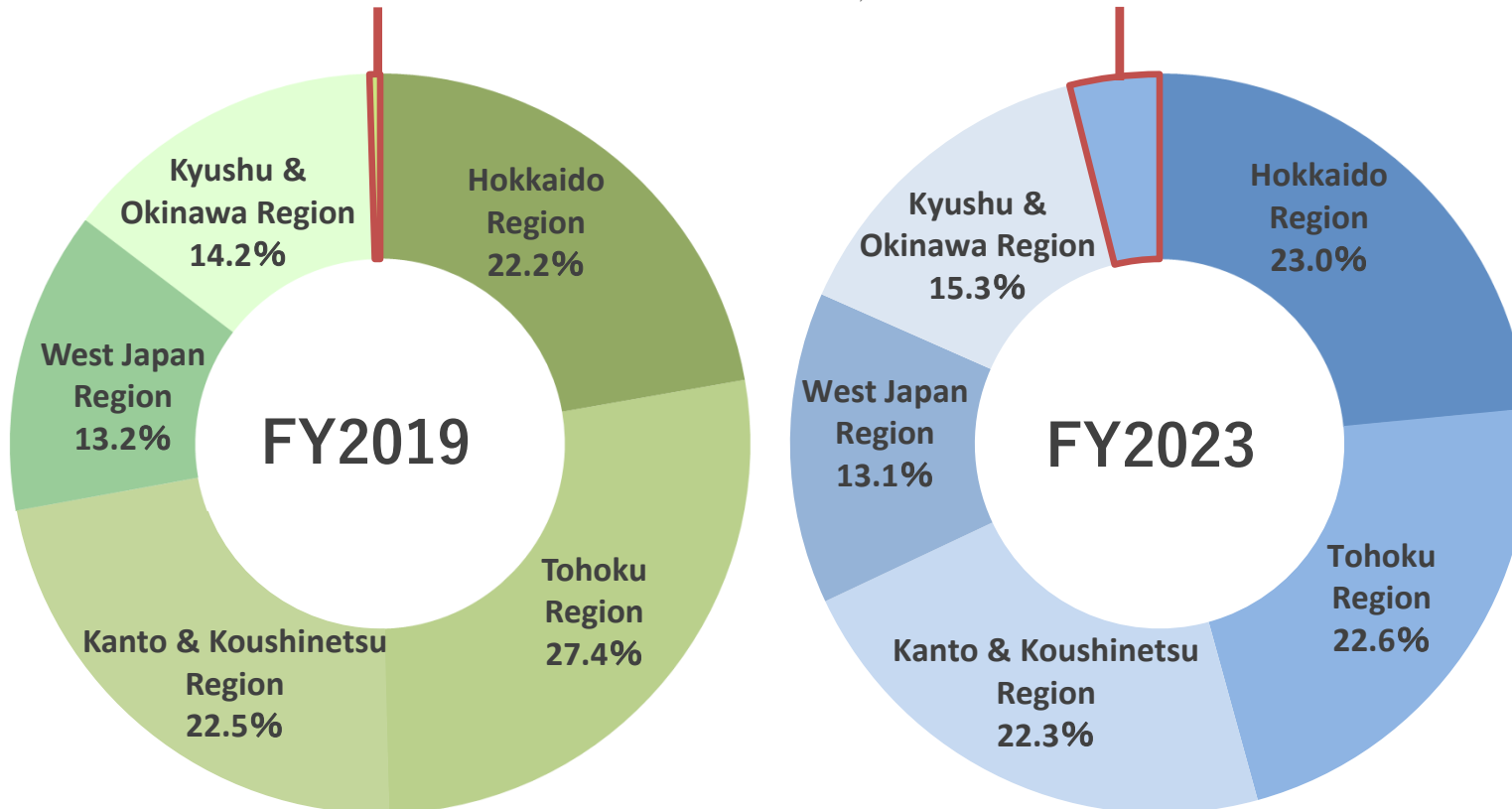
2025 Osaka Expo



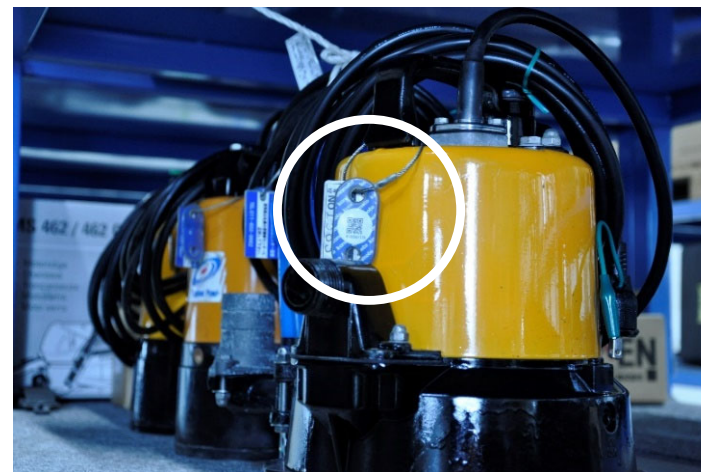
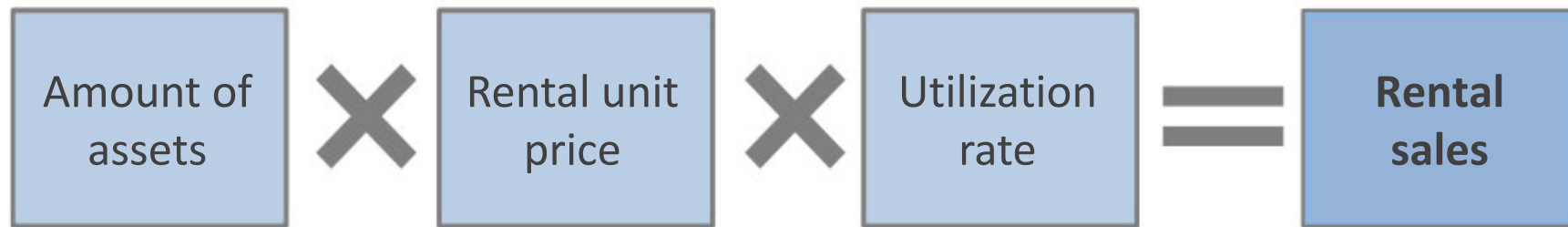
Overseas Expansion

The ratio of overseas rental sales by region in the Construction Equipment Rental Business expanded from 0.5% in fiscal year ended October 31, 2019 to 3.7% in fiscal year ended October 31, 2023. We aim for further development in the medium- to long-term.

Overseas **0.5%** → Overseas **3.7%**



Optimize Internal Operational Processes



Optimize Internal Operational Processes

ご利用方法

STEP 1
電話で希望の車種・日程を予約。
電話で担当の営業所にご希望の車種、予約日程など詳細をお伝えください。

STEP 2
免許証でキーボックスを開けてカギを受け取る。
営業所にご来店いただき、お客様の免許証をキーボックスにかざしてカギを受け取ってください。ご予約のレンタカーをご用意しています。

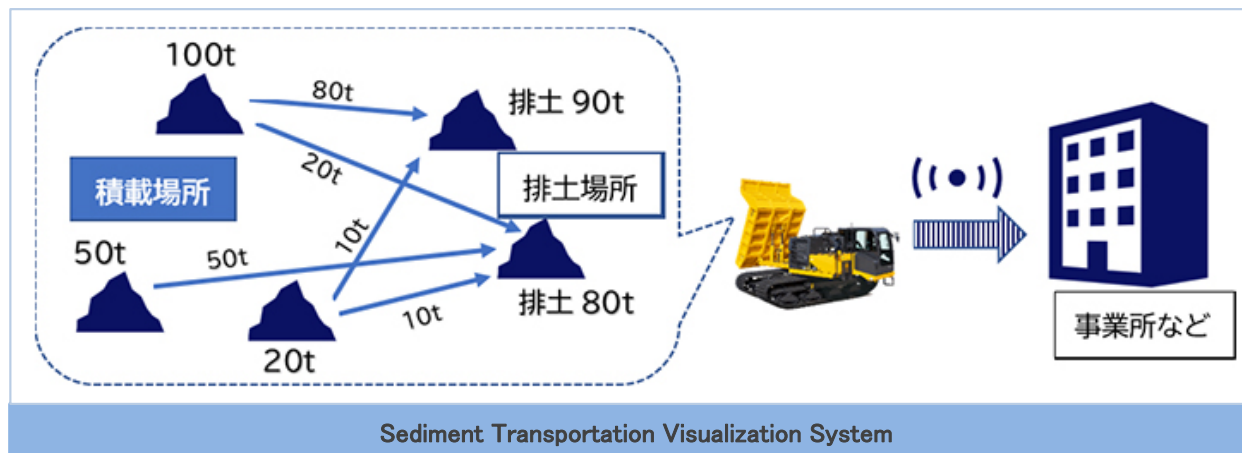
STEP 3
カギに付属のICタグでキーボックスを開けてカギを返却
返却時は免許証ではなく、カギに付いているICタグをかざしてキーボックスを開け、カギを返却してください。

24 HOURS FULL TIME RENTAL SERVICE

Full Time Rental Service



Remote control seat of KanaTouch



Geodrop

Numerical Targets

Medium-term Corporate Management Plan - “Creative 60” - (FY2020 - FY2024)

Numeric targets

(100 Millions of yen)

	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024/E
Net sales	1,806	1,790	1,894	1,880	1,974	2,053
Operating profit	178	142	146	132	119	141
Equity ratio	43.1%	39.5%	41.8%	43.2%	42.5%	42.5%
EPS (yen)	295.30	221.45	235.55	224.64	185.40	232.52
BPS (yen)	2,981.68	3,150.30	3,357.10	3,571.98	3,729.73	3,919.96
ROA	4.5%	3.0%	3.0%	2.7%	2.2%	2.6%
ROE	10.8%	7.2%	7.2%	6.4%	5.0%	6.1%
EBITDA+	563	537	570	562	578	617

Measures to Implement Management that is Conscious of Cost of Capital and Share Price

Analysis of current circumstances

- **Improving PBR is an important management issue**

- To improve the current status of ROE (return on equity) below 8% and PBR (price-to-book ratio) below 1x, we are taking measures to implement management that is conscious of costs of capital and share price in conjunction with setting a 2030 Vision target.
- With the aim of achieving higher capital efficiency that exceeds the current cost of capital of approximately 7% (CAPM: Capital Asset Pricing Model), we will prioritize efficiency and increase both the utilization and unit price of our rental assets. Our immediate goal is to quickly recover to an ROE of 8% or higher, and then in the mid to long term, raise that to 10% or higher. At the same time, we will meet our shareholders' expectations by continuing our stable dividend policy and a total payout ratio 50% or higher.
- In addition, with the aim of elevating its position in the global industry from its current ranking of eighth to become one of the global top five through initiatives such as the continued investment in rental assets and human capital, and domestic and global M&A, the Company will strive to achieve sustained growth.

Initiatives

- 1、 **Increasing profitability**
- 2、 **Strengthening the policy for shareholder returns**
- 3、 **Continuing to carry out proactive IR activities**

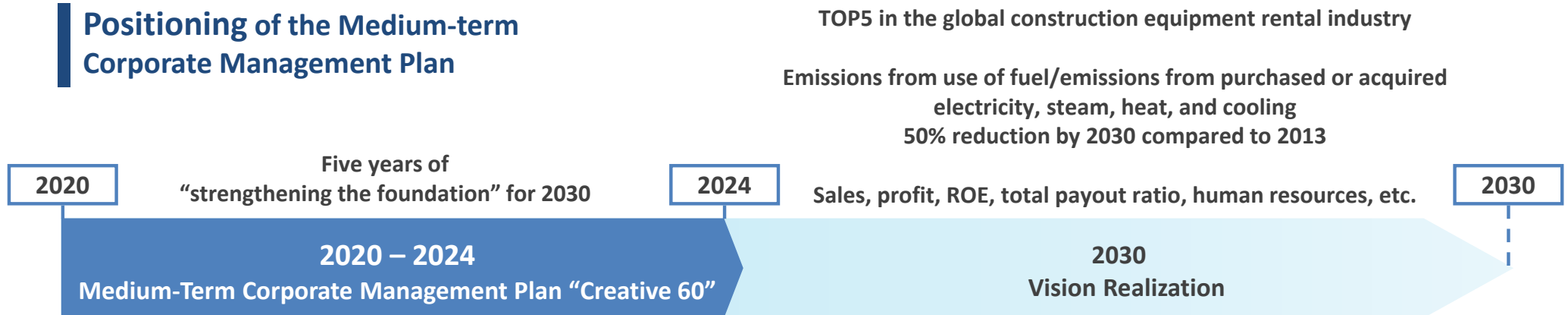
Measures

Specific measures for increasing profitability

- 1、 **Improving the utilization rate of rental assets**
- 2、 **Implementing consolidation, closing or merging of business offices**
- 3、 **Adjustment of rental unit prices to appropriate prices**

2030 Vision

Positioning of the Medium-term Corporate Management Plan



We will improve corporate value by further strengthen the resilience of our business by developing our business with an awareness of sustainability and by actively responding to various changes in the social environment under the three priority measures.

2030 Vision

While aiming to build a foundation for sustainable growth, we will contribute to the realization of a sustainable society as a good corporate citizen that coexists with society.

2030 Numerical Targets

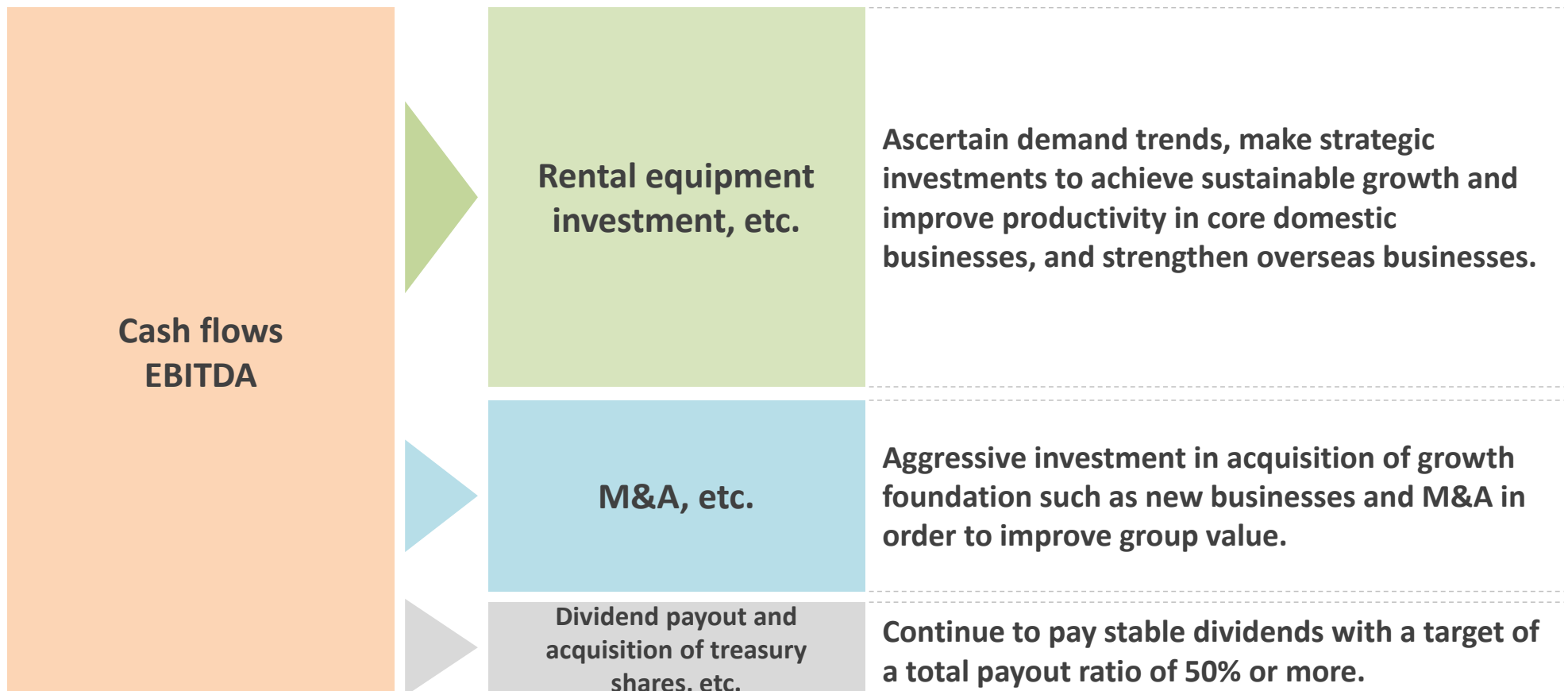
Net sales (Consolidated)	¥ 225 billion	ROE	Over 8%
Operating profit (Consolidated)	¥ 20 billion	Total return ratio	Over 50%

Investment Strategy Cash Allocation

Promote flexible investment strategy that meet actual demand

Cash Allocation

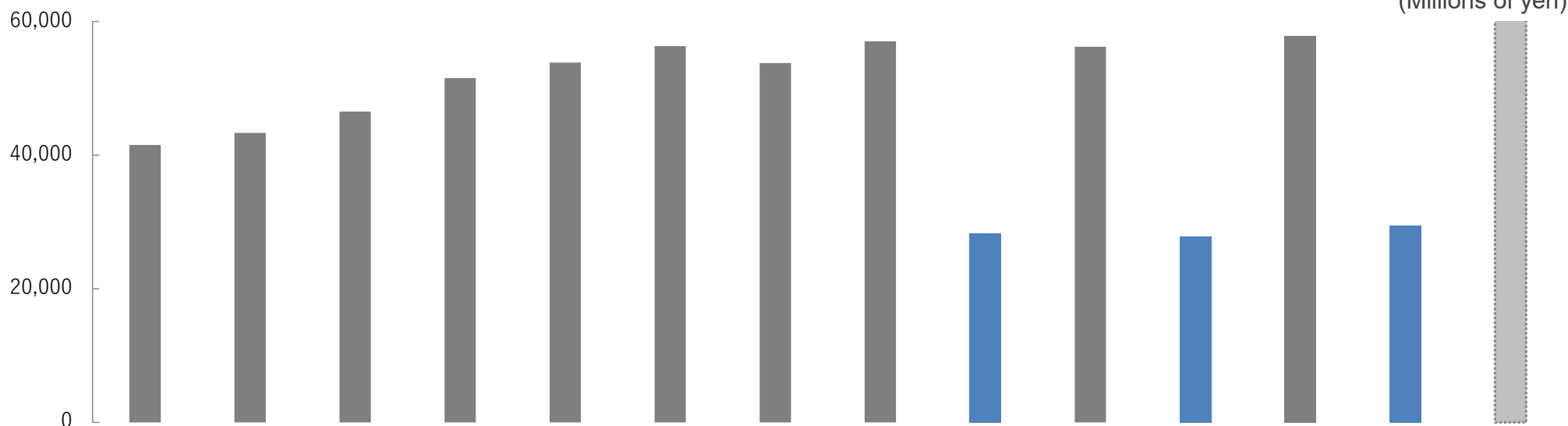
- In addition to capital investment in rental assets based on demand trends, we will invest resources in growth investments from a medium to long-term perspective
- In order to improve capital efficiency, we will implement proactive and continuous shareholder returns
- We strive to balance operating cash flow and investment cash flow to maintain financial soundness
- For growth investment opportunities such as M&A, we will use financial leverage while monitoring financial soundness



Main Comparative Index: EBITDA+ (Consolidated)

EBITDA+ is one major indicator for the amount of new capital investments in rental equipment and other assets.

(Millions of yen)



	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022 2Q	FY2022	FY2023 2Q	FY2023	FY2024 2Q	FY2024/E
Operating profit	16,454	16,270	15,134	16,665	17,599	17,842	14,250	14,624	7,098	13,229	5,327	11,958	6,188	14,100
Depreciation	17,486	19,752	22,458	24,570	25,722	27,705	29,073	31,712	16,084	32,528	17,174	34,891	18,089	36,000
EBITDA	33,940	36,022	37,592	41,235	43,321	45,547	43,324	46,336	23,183	45,758	22,502	46,849	24,278	50,100
Property, plant and equipment equivalents	7,563	7,306	8,938	10,310	10,542	10,775	10,461	10,694	5,096	10,483	5,313	11,044	5,185	11,600
EBITDA+	41,503	43,328	46,530	51,545	53,863	56,322	53,785	57,031	28,279	56,241	27,815	57,894	29,463	61,700
Property, plant and equipment investment	42,400	37,367	38,294	37,674	46,992	52,093	51,567	37,266	23,357	42,786	22,411	52,161	22,252	53,800
Free cash flow	△894	5,960	8,235	13,871	6,871	4,229	2,218	19,764	4,921	13,454	5,403	5,732	7,210	7,900

EBITDA+ refers to EBITDA (operating profit and depreciation) plus property, plant and equipment equivalents.

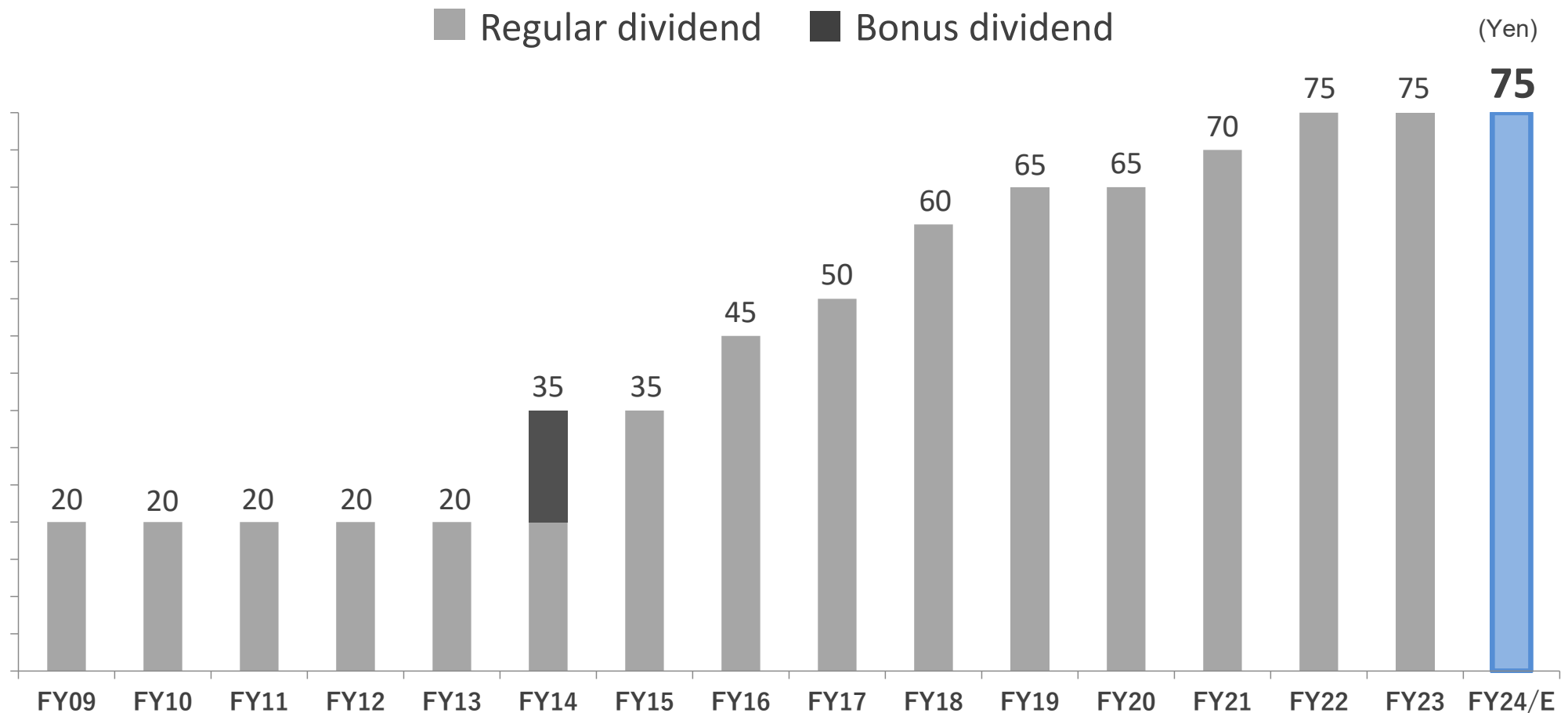
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Dividend Policy

Year-end dividend of 75 yen for the fiscal year ended October 31, 2023 (35 yen interim dividend)

Year-end dividend of 75 yen for the fiscal year ending October 31, 2024 (35 yen interim dividend)

Continue to pay stable dividends, acquire treasury stock in a flexible manner





[Disclaimer]

Certain information other than historical facts set forth in this briefing and the briefing materials contain forward-looking information.

These forward-looking statements are determined based on currently available information and include elements which may differ substantially from original forecasts.

Therefore, we ask that you refrain from fully rely on these forecasts.

Please be aware actual performance may differ from these forecasts due to changes in a variety of circumstances.

Contact

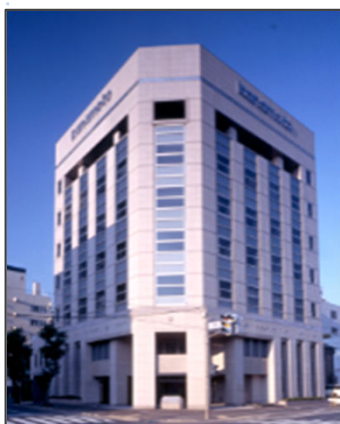
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Company website: <https://www.kanamoto.co.jp/en/>
IR Information: <https://www.kanamoto.ne.jp/en/>

Reference: Company Profile (As of October 31, 2023)

Company Name	Listing Exchanges
Kanamoto Co., Ltd.	Tokyo Stock Exchange, Prime Market Sapporo Securities Exchange
Head Office	Number of shares issued
1-19, Odori Higashi 3-chome Chuo-ku, Sapporo, Hokkaido 060-0041 Japan	9678
Business Coordination Headquarters	Number of shares issued
1-7-7, Shiba Daimon, Minato-ku, Tokyo 105-0012 Japan	38,742 thousand
Established	Consolidated Net Sales
October 28, 1964	¥197,481 million (Fiscal year ended October 31, 2023)
Capitalization	Number of Consolidated Employees
¥178,290 million (Paid-in capital)	3,910 (As of October 31, 2023) (Excluding directors and temporary or part-time workers)
Principal Businesses	
<ul style="list-style-type: none"> Rental of construction equipment Sale of steel products Rental of engineering workstations and computer peripherals 	



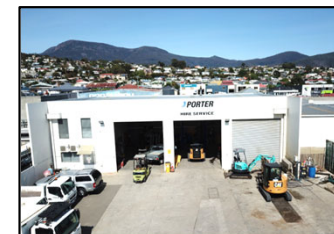
Head Office



Business Coordination
Headquarters

Reference: Our History

- 1964 October** Kanamoto Shoten Co., Ltd. established (Reorganization in Muroran, Hokkaido)
- 1972 December** Company name changed to Kanamoto Co., Ltd.
- 1983 September** Launched Computer and Peripheral Equipment Division
- 1985 November** Completed online computer system network linking all branches
- 1991 June** Listed stock on the Sapporo Stock Exchange
- 1996 March** Listed stock on the Second Section of the Tokyo Stock Exchange
- June** Relocated head office functions to Sapporo, Chuo-ku
- 1998 April** Stock elevated to the First Section of the Tokyo Stock Exchange
- 2012 June** Converted Unite Co., Ltd. into a subsidiary(Tokyo)
- 2014 January** Changed stock trading unit size from 1,000 shares to 100 shares
- 2016 March** Converted Nishiken Co., Ltd. into a subsidiary(Fukuoka)
- 2020 September** Converted SOOKI HOLDINGS Co., Ltd. into a subsidiary(Osaka)
- 2020 October** Converted Porter Plant Group. into a subsidiary(Australia)
- 2022 April** Transitioned to Tokyo Stock Exchange Prime Market

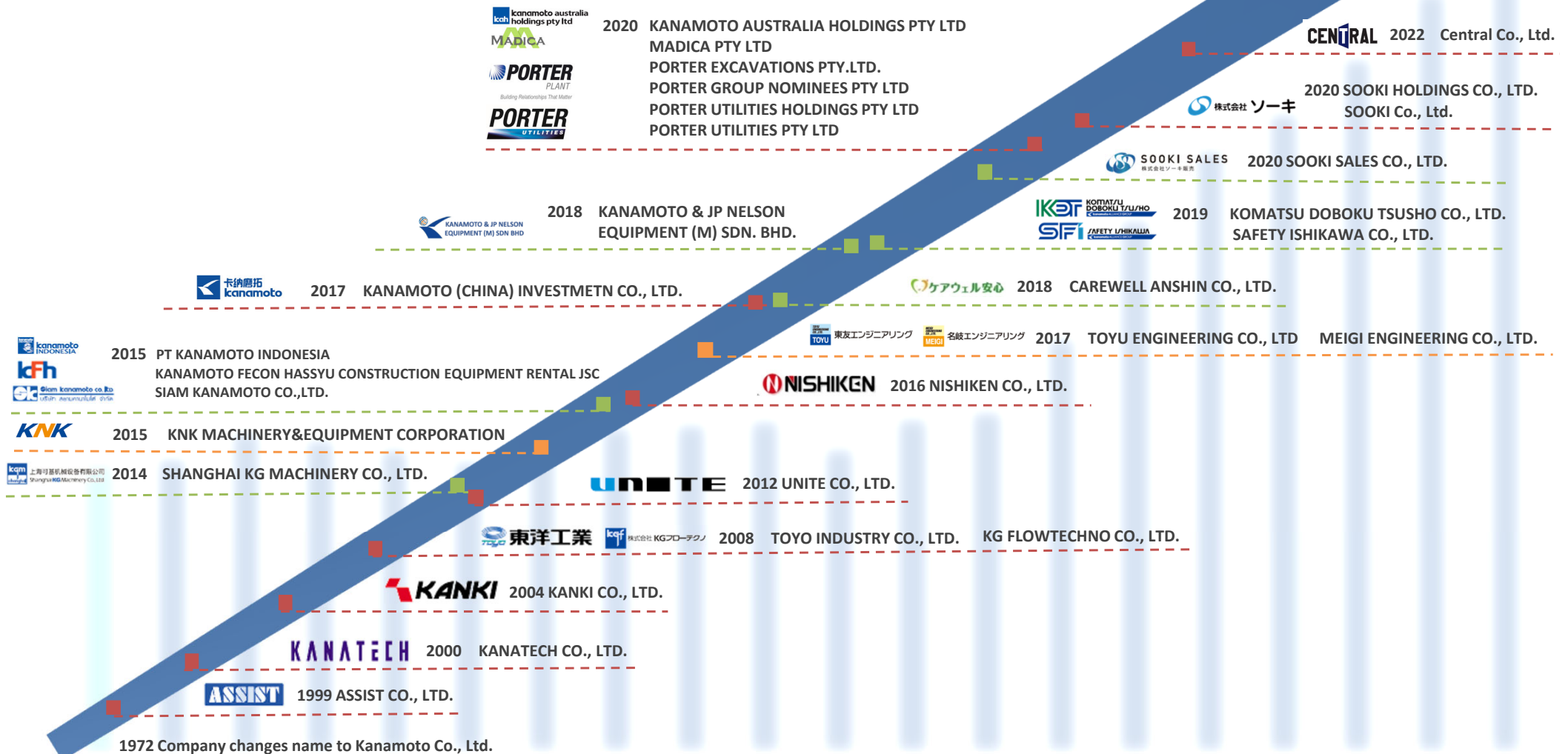


Reference: History of M&As

Main expansion and enlargement of domestic and overseas base of operations to-date

History of M&As

■ Consolidated Subsidiary ■ Non-consolidated Subsidiary ■ Affiliate company



Reference: Branch Network / Alliance Group

Kanamoto Group has 560 bases

Kanamoto itself has 222 branches, and is developing operations in seven foreign countries

Breakdown (As of April 30, 2024)

222 Branches : Kanamoto

338 Branches : Alliance companies



カナモトアライアンスグループ Kanamoto Alliance Group

	株式会社カナモト Kanamoto Co., Ltd.
	株式会社アシスト Assist Co., Ltd.
	株式会社カナテック Kanatech Co., Ltd.
	株式会社カンキ Kanki Co., Ltd.
	株式会社 KGフローテック/ KG Flowtechno Co., Ltd.
	株式会社 セントラル CENTRAL Co., Ltd.
	株式会社ソーキ ホールディングス Sooki Holdings Co., Ltd.
	株式会社ソーキ Sooki Co., Ltd.
	東洋工業株式会社 Toyo Industry Co., Ltd.
	株式会社ニシケン NISHIKEN CO., LTD.
	ユニテ株式会社 Unite Co., Ltd.
	KANAMOTO AUSTRALIA HOLDINGS PTY LTD

	MADICA PTY LTD
	PORTER EXCAVATIONS PTY.LTD.
	PORTER GROUP NOMINEES PTY LTD
	PORTER UTILITIES HOLDINGS PTY LTD
	PORTER UTILITIES PTY LTD
	卡納磨拓(中国)投資有限公司 KANAMOTO (CHINA) INVESTMENT CO., LTD.
	ケアウェル安心株式会社 Carewell Anshin Co., Ltd.
	株式会社小松土木通商 Komatsu Doboku Tsusyo Co., Ltd.
	セフティー石川株式会社 Safety Ishikawa Co., Ltd.
	株式会社 ソーキ販売 Sooki Sales Co., Ltd.
	上海可基机械设备有限公司 SHANGHAI KG MACHINERY CO., LTD.
	KANAMOTO FECON HASSYU CONSTRUCTION EQUIPMENT RENTAL JSC

	KANAMOTO & JP NELSON EQUIPMENT (M) SDN. BHD.
	PT KANAMOTO INDONESIA
	SIAM KANAMOTO CO., LTD.
	SK ADMINISTRATION SERVICE (THAILAND) CO., LTD.
	東友エンジニアリング株式会社 TOYU ENGINEERING CO., LTD.
	名岐エンジニアリング株式会社 MEIGI ENGINEERING CO., LTD.
	KNK MACHINERY & EQUIPMENT CORPORATION
	アゴラエックス株式会社 SIC Agora eX Corporation
	管機工業株式会社 SUGAKAI KOGYO CO., LTD.
	町田機工株式会社 Machida Kikou Co., Ltd.



Reference: Overseas Business

2014	SHANGHAI KG MACHINERY CO., LTD.	Non-consolidated subsidiary
2015	PT KANAMOTO INDONESIA	Non-consolidated subsidiary
	KANAMOTO FECON HASSYU CONSTRUCTION EQUIPMENT RENTAL JSC	Non-consolidated subsidiary
	SIAM KANAMOTO CO.,LTD.	Non-consolidated subsidiary
	KNK MACHINERY & EQUIPMENT CORPORATION	Associated company
2017	KANAMOTO (CHINA) INVESTMENT CO., LTD.	Consolidated subsidiary
2018	KANAMOTO & JP NELSON EQUIPMENT (M) SDN. BHD.	Non-consolidated subsidiary
2020	KANAMOTO AUSTRALIA HOLDINGS PTY LTD	Consolidated subsidiary
	MADICA PTY LTD	Consolidated subsidiary
	PORTER EXCAVATIONS PTY.LTD.	Consolidated subsidiary
	PORTER GROUP NOMINEES PTY LTD	Consolidated subsidiary
	PORTER UTILITIES HOLDINGS PTY LTD	Consolidated subsidiary
	PORTER UTILITIES PTY LTD	Consolidated subsidiary



Reference: Products Provided in Main Business

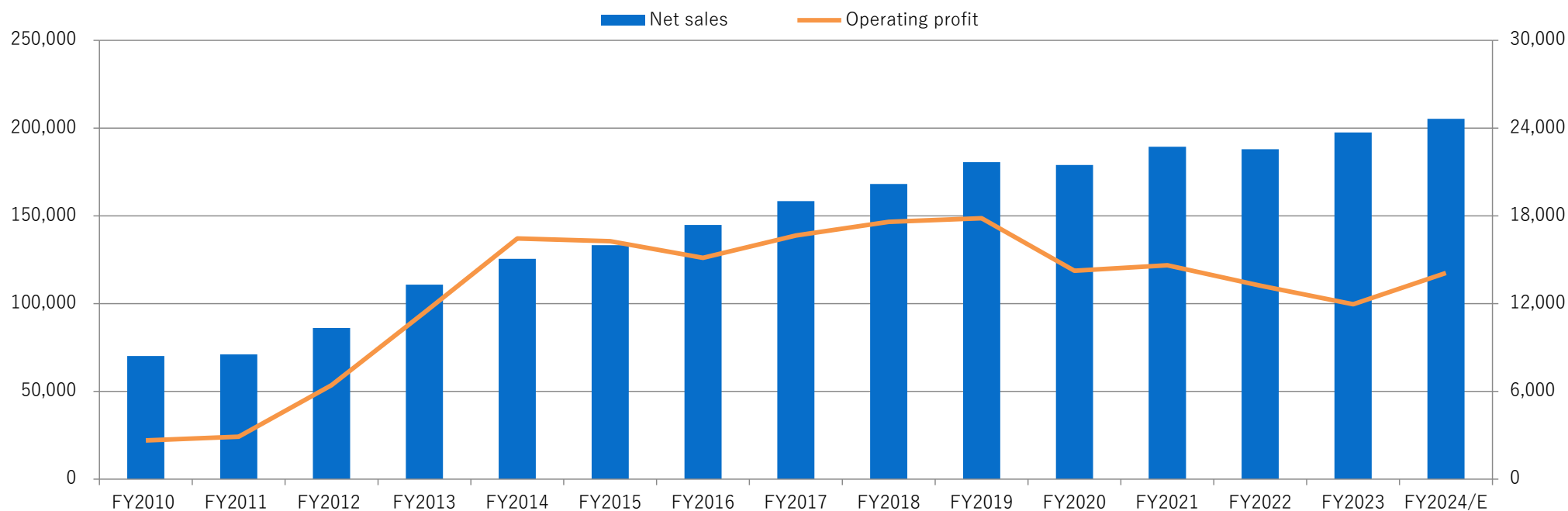
Approximately 620,000 units of equipment (1,100 items),
with a movable asset value of 250 billion yen



Reference: 15-year Management Index (Consolidated)

(Millions of yen)

	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024/E
Net sales	70,173	71,086	86,106	110,831	125,555	133,292	144,870	158,428	168,188	180,694	179,053	189,416	188,028	197,481	205,300
Operating profit	2,648	2,905	6,430	11,392	16,454	16,270	15,134	16,665	17,599	17,842	14,250	14,624	13,229	11,958	14,100
Ordinary profit	2,083	2,239	5,932	11,073	16,078	16,164	14,405	17,193	17,925	18,277	14,268	15,391	13,780	12,488	14,300
Profit attributable to owners of parent	1,041	1,165	3,575	5,809	9,299	9,557	8,098	10,744	11,857	11,430	8,466	8,907	8,345	6,721	8,300
Net assets	37,025	37,592	41,399	56,192	65,513	71,998	81,434	91,788	102,031	121,779	126,188	134,917	140,611	143,677	-
Total assets	108,509	115,120	137,343	169,250	188,082	202,578	220,540	227,155	241,374	268,182	301,533	303,754	305,320	316,440	-



Reference: Share price 2014.4~2024.6

— 移6カ月 — 移12カ月 — 移24カ月



出来高

— 出来高 (株)

